

## Registering on Wealthscape Investor

At Triumph Wealth Management LLC, when our clients add an investment account through National Financial Services, they have the ability to view their accounts online. The platform we utilize for this is called Wealthscape Investor. Below are step-by-step instructions on how to register on this platform.

1. To register, you will need at least one of your account numbers. Look for an email from a staff member at Triumph Wealth Management LLC for this information.
2. Visit the Wealthscape Investors website at <https://investor.wealthscape.com/mmlis/investor-index.html>
3. The home page will appear like the window below. Please click “Register” in the middle of the page.


The screenshot displays the 'MML Investors Services' website interface. At the top left, the text 'MML Investors Services' is visible, and at the top right, it says 'Powered by Wealthscape Investor'. The main content area is divided into two sections. On the left is a 'Sign In' form with fields for 'Username' and 'Password', a 'Remember me' checkbox, a 'Sign In' button, and a 'Forgot Password?' link. A 'Register' link is located below the 'Forgot Password?' link and is circled in red. On the right is a grey informational box containing text about contacting an advisor, browser support information, e-notification services, terms of use, and mobile app capabilities for Android and Apple devices.

4. A new page will appear that will walk you through the registration process. Upon filling in the required information below and selecting “Next,” several windows will appear as you go through this process. The you will then be asked to choose a password and a security question. After selecting “Next” on this window, a confirmation window will appear that states if the registration was successful and will provide a 10-digit UserID.

## Register Now

### Verify Your Identity

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Last 4 Digits of Your SSN  [Don't have a SSN?](#) 

First Name

Last Name

Date of Birth

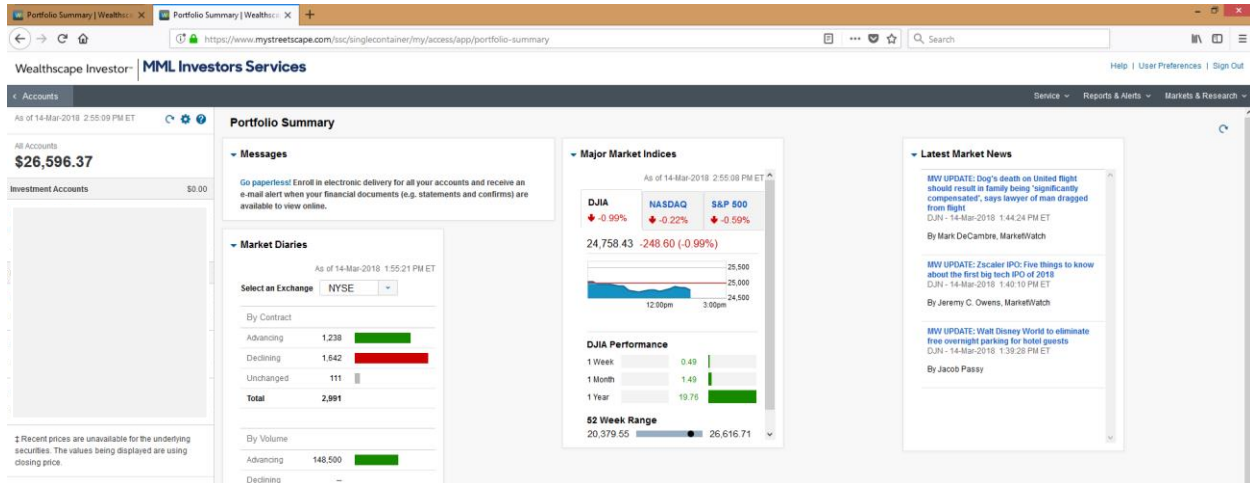
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 [Cancel](#)



5. The next window will ask you to enter the nine-digit account number outlined in Step 1 and select “Next.” You will then be asked to choose a password and security question. After selecting “Next” on this window, a confirmation window will appear that states if the registration was successful and will provide a 10-digit UserID.

- Once you have registered, you can select “Continue to Home Page” and will be able to log in to your account. The home page should appear like below.



NOTE: A customized username will not work on the legacy myStreetscape log-in page or mobile app.